DAILY INTELLIGENCE

SITUATION BRIEF



WEDNESDAY · 11 NOVEMBER 2026

Reporting window: 09 Nov 19:30 - 10 Nov 2026 19:30 Myanmar time

MYANMAR NEWS INTELLIGENCE PLATFORM · KNOWLEDGE. ANALYSIS. PERSPECTIVE.

Daily overview

What happened, what matters today and what needs monitoring. Priority and confidence are set by rule from the event records, explained on the last page.

Military claims capture of 11 resistance bases in Bago–Mon offensive; airstrike on Kani school kills 11 civilians; resistance forces take three bases near Mawlu, Sagaing.

The Myanmar military launched an offensive of about 1,200 troops, according to resistance sources, and, according to state media, captured 11 bases including NUG positions on the Bago–Mon border; resistance accounts differ: one source denies the NUG Special Region Command headquarters fell and the KNU says only a frontline base was lost, while others confirm several battalion headquarters camps were taken (Event 2). A junta airstrike on a school in Kani Township killed 11 civilians, including four children, according to the NUG (Event 3). Simultaneously, KIA-led resistance forces seized three military bases near Mawlu in Indaw Township, reportedly killing 36 junta soldiers, according to resistance sources (Event 1).

20	3	12	6	13	31
EVENTS	P1 CRITICAL	P2 HIGH	REGIONS AFFECTED	OUTLETS REPORTING	REPORTS ANALYSED
▼ -23% vs 7-day avg 26	▲ +131% vs 7-day avg 1.3	▼ -16% vs 7-day avg 14.3	■ -13% vs 7-day avg 6.9	▲ +25% vs 7-day avg 10.4	▼ -16% vs 7-day avg 37

Comparison: this window against the daily average of the previous seven days (04 Nov - 10 Nov); events and alerts compare with the 7 earlier editions in that period, reports with the analysed articles collected each day.

Priority matrix

	HIGH confidence 3+ outlets	MODERATE 2 outlets	LOW single outlet
P1 CRITICAL	1 2	3	-
P2 HIGH	-	6 7	8 9 11 12 13 14 15 16 17 18
P3 MONITORING	-	-	19 20 21 22 23

Event numbers by priority and corroboration. Confidence measures how many independent outlets carried the event, not whether a claim is true.

Timeline: when the developments happened

Sat 07 Nov	Sun 08 Nov	Mon 09 Nov	Tue 10 Nov	Earlier	Upcoming	Not stated
1 3 12	7 19	20	8	6 13 16 18 23		2 9 11 14 15 17 21 22

By incident date as reported, not publication time. Reports in this window may describe incidents up to 3 days earlier.

Executive intelligence summary

The most important developments of the last 24 hours.

P1 CRITICAL EVENT 1 · ARMED CONFLICT

KIA-led resistance forces seize three military outposts near Mawlu, Indaw Township

WHAT HAPPENED Resistance forces led by the KIA captured three military outposts in Sipein, Hparpant and Pinwei villages between Indaw and Mawlu, Indaw Township, Sagaing Region, on 7 November, after fighting that began on 4 November. Local revolutionary sources told Ayar Times that 36 junta soldiers were killed and 38 taken prisoner; a KIA Brigade 8 officer told Myanmar Now that dozens were killed and 18 taken prisoner. Junta airstrikes on the area continued, and one on Ponehon village on 8 November killed a boy and a woman, according to Kachin Waves.

WHERE AND WHEN Indaw (Sagaing) · 07 Nov

WHY IT MATTERS The seizure of three military bases in Indaw Township by revolutionary forces and the KIA indicates continued resistance pressure on junta positions on the Sagaing–Kachin border (Event 1).

CONFIDENCE HIGH - reported by 3 independent outlets (Ayar Times, Myanmar Now, The Irrawaddy (Burmese)).

P1 CRITICAL EVENT 2 · ARMED CONFLICT

Military claims capture of 11 resistance bases on the Bago-Mon border

WHAT HAPPENED State media says the military captured 11 bases on the Mon-Bago border (Kyaikto and Shwegyin) between 3 and 8 November, including the NUG Special Region Command headquarters and a KNLA battalion headquarters, and seized weapons, ammunition and vehicles. Resistance accounts differ. A source close to the NUG defence ministry told Myanmar Now that the offensive, led by battalions of Airborne Brigade 4 with 1,200 or more troops, took the Special Region Command deputy commander's base and positions of three PDF battalions, not the headquarters; the KNU said only a frontline base was lost; local resistance sources told Myaelatt Athan that several bases, including three battalion headquarters camps, were taken. Resistance sources dispute the volume of weapons seized and report at least 10 military deaths.

WHERE AND WHEN Shwegyin (Bago) · date not stated in reports

WHY IT MATTERS The military's claimed capture of 11 bases in Bago and Mon State indicates a sustained junta offensive against NUG and KNU positions (Event 2).

CONFIDENCE HIGH - reported by 3 independent outlets (AP, Myaelatt Athan, Myanmar Now).

P1 CRITICAL EVENT 3 · ARMED CONFLICT

Military airstrike on school in Kani Township, Sagaing, kills 11 civilians

WHAT HAPPENED Three junta gyrocopters bombed the school and nearby houses in Nyaung Pin Lel (Nyaung Pin Lay) village, Kani Township, Sagaing Region, on 7 November, killing 11 civilians, including four children, according to the NUG; RFA reports the same toll. Residents told RFA a warning of the strike could not reach the village in time because it had no internet or Starlink. On 8 November junta jets bombed the school in Shwe Kyar Tan village, Taze Township, destroying the school buildings, according to Taze News.

WHERE AND WHEN Kani, Taze (Sagaing) · 07 Nov

WHY IT MATTERS Reported civilian deaths from military airstrikes on schools in Sagaing highlight the ongoing risk to non-combatants in conflict zones (Event 3).

CONFIDENCE MODERATE - reported by 2 independent outlets (Myanmar Now, RFA).

P2 HIGH EVENT 6 · ECONOMY

Myanmar foreign debt falls but experts warn of economic collapse

WHAT HAPPENED World Bank data shows Myanmar's foreign debt fell to $10.8 billion in 2025 from $13.5 billion in 2021. Experts warn that continuing foreign currency repayments amidst a lack of international aid and economic crisis is exacerbating currency depreciation and goods shortages.

WHERE AND WHEN Nationwide · 05 Nov · earlier development

WHY IT MATTERS Economic development.

CONFIDENCE MODERATE - reported by 2 independent outlets (The Irrawaddy, The Irrawaddy (Burmese)).

Security and conflict situation

Military activity, airstrikes and territorial developments not covered above.

P2 HIGH EVENT 12 · ARMED CONFLICT

Myanmar military recaptures Shweaungtha village to block trade routes

WHAT HAPPENED Regime forces recaptured Shweaungtha village in Htilin Township, Magway Region, on Saturday. According to military defector Zin Yaw, speaking to DVB, this restores regime control over southern areas of the Yaw region and lets the military block the trade route from India's Mizoram State into Chin and Rakhine states.

WHERE AND WHEN Magway · 07 Nov

WHY IT MATTERS Claimed change of control.

CONFIDENCE LOW - single outlet: DVB English. Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 17 · ARMED CONFLICT

Loss of Starlink connectivity hinders airstrike warnings and increases civilian casualties

WHAT HAPPENED The loss of Starlink and cellular connectivity in conflict zones, including Kani Township, where residents say a warning of the 7 November bombing (Event 3) could not reach the village in time, has prevented civilians from receiving early warnings about airstrikes. Over 20% of Starlink devices used in Myanmar have been cut off since June, according to the group Athan, and SpaceX disabled over 2,500 devices linked to scam centers in October 2025.

WHERE AND WHEN Kani (Sagaing) · date not stated in reports

WHY IT MATTERS Civilian harm: villages cut off from airstrike warnings.

CONFIDENCE LOW - single outlet: RFA. Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 18 · ARMED CONFLICT

Arakan Army claims to have sunk over ten junta warships since 2023

WHAT HAPPENED The Arakan Army reports sinking or destroying more than 10 junta naval vessels in Rakhine State between November 2023 and October 2026. Recent engagements include attacks on warships near the Kaladan River and Ngapyi Island, as well as the 2024 capture of the Maung Shwe Lay naval base.

WHERE AND WHEN Rakhine · 26 Oct · earlier development

WHY IT MATTERS Claimed military gains, cumulative since 2023 (earlier development).

CONFIDENCE LOW - single outlet: DMG. Figures and claims are the sources' own and not independently verified.

No.	Priority	Development	Where / when	Outlets
20	P3 MONITORING	**Myanmar military holds propaganda event for troops returning from frontlines** Routine or local report	Yangon 09 Nov	1 (Ayar Times)
22	P3 MONITORING	**AA forces advance near artillery battalion in Yegyi Township** Routine or local report	Yegyi (Ayeyarwady) date not stated in reports	1 (Ayar Times)

Political, humanitarian and economic updates

Non-military developments not covered above.

P2 HIGH EVENT 7 · INTERNATIONAL

Bangladesh confirms talks with regime and Arakan Army on Rohingya repatriation

WHAT HAPPENED Bangladesh's State Minister for Foreign Affairs, Shama Obaed, said on 8 November that Dhaka is holding talks with both the regime and the Arakan Army (AA) on Rohingya repatriation. Separately, The Diplomat profiles the family of Abdur Rahman, Rohingya refugees who returned from Bangladesh to Maungdaw in April 2025 after hearing the AA had set up health centers there.

WHERE AND WHEN Maungdaw (Rakhine) · 08 Nov

WHY IT MATTERS Diplomatic development.

CONFIDENCE MODERATE - reported by 2 independent outlets (DVB English, The Diplomat).

P2 HIGH EVENT 8 · INTERNATIONAL

Myanmar Administration Lobbies United States for Rare Earths Sector Investment

WHAT HAPPENED Myanmar's pro-military administration, via lobbying firm DCI Group, is urging the United States to increase investment in its rare earths mines to compete with China's dominance. The U.S. State Department has outlined a strategy to secure at least three commercial deals valued over $5 million each.

WHERE AND WHEN Nationwide · 10 Nov

WHY IT MATTERS Diplomatic development.

CONFIDENCE LOW - one independent source: DVB English, Reuters, The Straits Times; The Straits Times carries the same report as Reuters, DVB English carries the same report as Reuters. Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 9 · ECONOMY

Central Bank of Myanmar Implements Cash Withdrawal Limits and Digital Rules

WHAT HAPPENED The Central Bank of Myanmar's Deputy Chairman stated in parliament that individual cash withdrawals are limited to 10 million kyats per week, while raw material purchases are capped at 100 million kyats per week. Certain government expenditures and payrolls remain exempt from these limits as the bank promotes digital payment transitions.

WHERE AND WHEN Not located · date not stated in reports

WHY IT MATTERS Economic development.

CONFIDENCE LOW - single outlet: BBC Burmese. Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 11 · INTERNATIONAL

Thai Foreign Minister to Visit Nay Pyi Taw for Security Talks

WHAT HAPPENED Thai Foreign Minister Sihasak Phuangketkeow will visit Nay Pyi Taw on Thursday to discuss border security and Myanmar's re-integration into ASEAN. The talks follow intense clashes in Karen State and requests for a safety zone to protect Thai border areas from airstrikes.

WHERE AND WHEN Not located · date not stated in reports

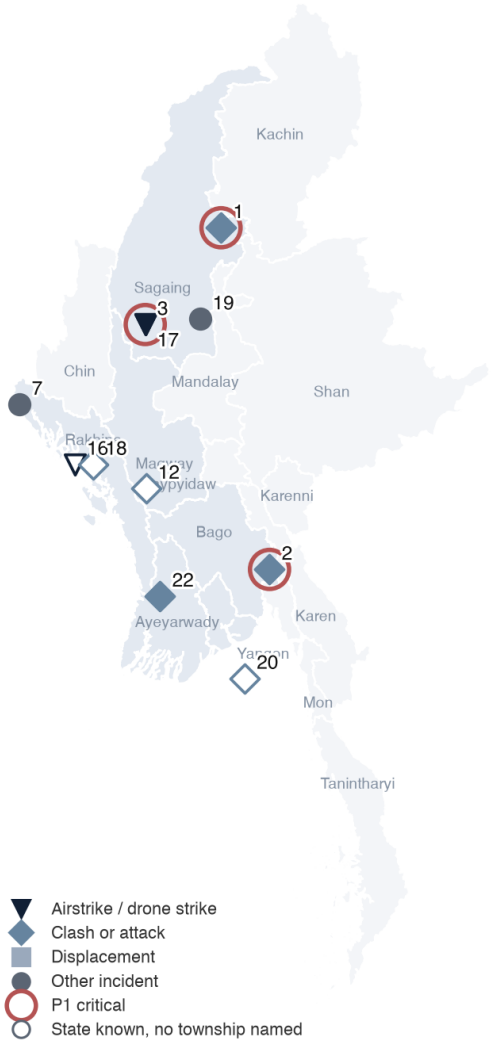
WHY IT MATTERS Diplomatic development.

CONFIDENCE LOW - single outlet: DVB English. Figures and claims are the sources' own and not independently verified.

No.	Priority	Development	Where / when	Outlets
13	P2 HIGH	**Analysis of Rohingya repatriation risks and Malaysia's shifting position** Diplomatic development	Not located 29 Sep · earlier development	1 (DVB English)
14	P2 HIGH	**CRPH statement marks sixth anniversary of the 2020 general election** Political development	Nationwide date not stated in reports	1 (Ayar Times)
15	P2 HIGH	**APHR and SAC-M urge ASEAN to exclude Min Aung Hlaing** Diplomatic development	Not located date not stated in reports	1 (Ayar Times)
16	P2 HIGH	**Severe food shortages and declining aid for displaced people in Rakhine** Displacement and humanitarian need	Rakhine 06 Nov	1 (DMG)
19	P3 MONITORING	**Shwebo Administration Orders Indefinite Closure of Private Hospitals** Routine or local report	Shwebo (Sagaing) 08 Nov	1 (Myaelatt Athan)
21	P3 MONITORING	**SWM Myanmar halts car sales due to global supply chain issues** Routine or local report	Nationwide date not stated in reports	1 (Ayar Times)
23	P3 MONITORING	**ISP report warns of deepening crisis in Myanmar garment industry** Routine or local report	Nationwide 06 Nov	1 (DMG)

Regional situation

Where the day's events were reported. Event numbers refer to the pages before.



Region	Events	P1/P2
Sagaing	4	3
Rakhine	3	3
Bago	1	1
Magway	1	1
Yangon	1	0
Ayeyarwady	1	0

9 events name no locatable place (nationwide, international or unstated) and are not mapped.

Intelligence assessment and watchlist

Implications, uncertainties and what to monitor in the next 24-72 hours.

The junta is currently executing a high-intensity offensive in the Bago and Mon regions, seizing multiple resistance bases, according to state media; resistance accounts of the losses differ (Event 2). However, the resistance continues to make gains on the Sagaing–Kachin border near Mawlu, where the KIA and PDF have captured military outposts (Event 1). Junta airstrikes continue to kill civilians, and the loss of Starlink and mobile connectivity has left villages without warning of them (Events 3, 17).

Watchlist

1	The outcome of the Thai Foreign Minister's visit to Nay Pyi Taw for security talks (Event 11).
2	Whether the military extends its offensive in the Kyaikto–Shwegyin border area, as state media says it will, and the effect on civilians there (Event 2).
3	The status of the AA's advance near the Artillery Battalion (344) in Yegyi Township (Event 22).

Sources and method

31 analysed reports collected in the window (09 Nov 19:30 - 10 Nov 2026 19:30 Myanmar time), grouped into 20 events with the weekly report's clustering; 5 were carried by two or more independent outlets. Outlets: Ayar Times 6, DVB English 5, Myanmar Now 3, DMG 3, The Irrawaddy (Burmese) 2, Myaelatt Athan 2, RFA 2, AP 1, The Irrawaddy 1, The Diplomat 1, Reuters 1, The Straits Times 1, BBC Burmese 1.

Priority: P1 critical = 10 or more reported killed, a change of control reported by two or more outlets, a major political development reported by two or more outlets, or 5,000 or more displaced. P2 high = fighting with deaths, airstrikes, harm to civilians, a claimed change of control, displacement, or a significant diplomatic, economic or political development. P3 monitoring = other reports. Confidence: HIGH = three or more independent outlets, MODERATE = two, LOW = one. Figures are as reported; the platform does not verify claims independently. Headline, assessment and watchlist are written by the platform's language model from these events only. Most outlets are exile or resistance-aligned media.