DAILY INTELLIGENCE

SITUATION BRIEF



THURSDAY · 12 NOVEMBER 2026

Reporting window: 10 Nov 21:30 - 11 Nov 2026 21:30 Myanmar time

MYANMAR NEWS INTELLIGENCE PLATFORM · KNOWLEDGE. ANALYSIS. PERSPECTIVE.

Daily overview

What happened, what matters today and what needs monitoring. Priority and confidence are set by rule from the event records, explained on the last page.

The Arakan Army has reportedly advanced to about six miles from Sittwe in Rakhine, according to a single outlet (Event 19).

The Arakan Army is reportedly advancing toward Sittwe (one outlet, Event 19) while the military claims to have captured 11 resistance bases on the Bago-Mon border (Event 6). Internationally, the junta has summoned a German envoy over comments regarding political prisoners and remains barred from the upcoming ASEAN summit (Events 2, 3). Domestically, reports describe fuel shortages and a record proposed defence budget (Events 9, 10, 14).

40	0	24	10	14	55
EVENTS	P1 CRITICAL	P2 HIGH	REGIONS AFFECTED	OUTLETS REPORTING	REPORTS ANALYSED
▲ +53% vs 7-day avg 26.1	▼ -100% vs 7-day avg 1	▲ +63% vs 7-day avg 14.7	▲ +37% vs 7-day avg 7.3	▲ +35% vs 7-day avg 10.4	▲ +63% vs 7-day avg 33.7

Comparison: this window against the daily average of the previous seven days (05 Nov - 11 Nov); events and alerts compare with the 7 earlier editions in that period, reports with the analysed articles collected each day.

Priority matrix

	HIGH confidence 3+ outlets	MODERATE 2 outlets	LOW single outlet
P1 CRITICAL	-	-	-
P2 HIGH	2 5 6	3 4 9	1 7 8 10 12 13 14 15 16 17 18 19 20 21 22 24 25 26
P3 MONITORING	-	-	27 29 30 31 32 34 35 36 38 39 41 42 43 44 45 46

Event numbers by priority and corroboration. Confidence measures how many independent outlets carried the event, not whether a claim is true.

Timeline: when the developments happened

Sun 08 Nov	Mon 09 Nov	Tue 10 Nov	Wed 11 Nov	Earlier	Upcoming	Not stated
	26	25 46	10 38	1 6 7 8		2 3 4 5 9 12 13 14 15 16 17 18 19 20 21 22 24 27 29 30 31 32 34 35 36 39 41 42 43 44 45

By incident date as reported, not publication time. Reports in this window may describe incidents up to 3 days earlier.

Executive intelligence summary

The most important developments of the last 24 hours.

P2 HIGH EVENT 1 · ARMED CONFLICT

Junta Airstrikes and Drone Attacks Disrupt Kahtein Festival in Sagaing

WHAT HAPPENED Myanmar military aerial bombardments and drone strikes in Sagaing Region have forced monks to flee monasteries and break their Vassa vows, leading to the cancellation of Kahtein robe-offering ceremonies. Attacks between October 7-11 killed at least two civilians and injured nine across Shwebo, Chaung-U, and Monywa townships.

WHERE AND WHEN Chaung-U, Monywa, Shwebo (Sagaing) · 07 Oct · earlier development · reported 11 Nov

WHY IT MATTERS Airstrikes and drone attacks with at least two civilians reported killed.

CONFIDENCE LOW - single outlet: DVB English. Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 2 · INTERNATIONAL

Myanmar Regime Summons German Envoy Over Call for Political Prisoners

WHAT HAPPENED The Myanmar Foreign Ministry summoned German Chargé d'Affaires Mathias Licharz after he posted a video calling for the unconditional release of Aung San Suu Kyi and Win Myint. The regime warned Licharz against inciting internal unrest and suggested he could leave the country if he continues to recognize Win Myint as president.

WHERE AND WHEN Not located · date not stated in reports · reported 10 Nov

WHY IT MATTERS The summons of the German envoy signals the junta's low tolerance for diplomatic recognition of the ousted government (Event 2).

CONFIDENCE HIGH - reported by 5 independent outlets (Ayar Times, DVB English, Myanmar Now, The Irrawaddy, The Irrawaddy (Burmese)).

P2 HIGH EVENT 3 · INTERNATIONAL

Philippines Confirms Myanmar Regime Leaders Barred From 49th ASEAN Summit

WHAT HAPPENED The Philippines announced that Myanmar regime leaders, including Min Aung Hlaing, remain barred from the 49th ASEAN summit in Manila from November 15 to 17. Myanmar will instead be represented by the Director-General of its ASEAN affairs department.

WHERE AND WHEN Not located · date not stated in reports · reported 11 Nov

WHY IT MATTERS Continued exclusion from the ASEAN summit limits the junta's regional legitimacy (Event 3).

CONFIDENCE MODERATE - reported by 2 independent outlets (Myanmar Now, The Irrawaddy).

P2 HIGH EVENT 4 · ARMED CONFLICT

Military and Rebels Fight for Oil Fields Amid Rising Fuel Prices

WHAT HAPPENED The Myanmar military and pro-democracy rebels are fighting for control of small-scale oil wells in Magway's Myaing and Pakokku townships to secure revenue and fuel. The conflict has intensified as the Middle East crisis drives up fuel prices, making these domestic resources more lucrative.

WHERE AND WHEN Myaing, Pakokku (Magway) · date not stated in reports · reported 11 Nov

WHY IT MATTERS Rising fuel prices make the small oil wells a source of both revenue and fuel for each side, so fighting over them is likely to continue (Event 4).

CONFIDENCE MODERATE - reported by 2 independent outlets (Myanmar Now, The Irrawaddy, The Straits Times); The Irrawaddy carries the same report as Myanmar Now.

P2 HIGH EVENT 5 · INTERNATIONAL

Myanmar Junta Urges US Investment in Rare Earths to Counter China

WHAT HAPPENED The Myanmar military junta is urging the United States to increase investment and diplomatic engagement in Myanmar's rare earth mineral sector to reduce reliance on China. The DCI Group, a lobbying firm hired by the junta, suggests the mining sector is the best way to align Myanmar's economic potential with US national security supply chain priorities.

WHERE AND WHEN Nationwide · date not stated in reports · reported 11 Nov

WHY IT MATTERS Attempting to attract US rare earth investment suggests the junta is seeking to diversify its economic dependencies away from China (Event 5).

CONFIDENCE HIGH - reported by 3 independent outlets (Asia Times, DVB English, The Irrawaddy (Burmese)).

Security and conflict situation

Military activity, airstrikes and territorial developments not covered above.

P2 HIGH EVENT 6 · ARMED CONFLICT

Military claims capture of 11 resistance bases on the Bago-Mon border

WHAT HAPPENED The Myanmar military claims to have captured 11 resistance bases, including an NUG special region command headquarters and a KNLA battalion headquarters, during a six-day operation along the Mon State and Bago Region border. A source close to the NUG told Myanmar Now that several camps were seized but that the camp taken was the Special Region Military Command's deputy commander's camp, not its headquarters.

WHERE AND WHEN Mon · 03 Nov · earlier development · reported 10 Nov

WHY IT MATTERS The claimed capture of NUG and KNLA bases suggests a military effort to disrupt resistance command structures in the south (Event 6).

CONFIDENCE HIGH - reported by 3 independent outlets (DVB English, Myanmar Now, The Hindu, The Irrawaddy). Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 7 · ARMED CONFLICT

MDSI reports junta airstrikes killed 145 civilians and injured 316 in October

WHAT HAPPENED A report by the Myanmar Defense & Security Institute (MDSI) states that the military regime conducted 161 airstrike incidents in October, killing 145 civilians and injuring 316. The attacks primarily targeted civilian locations in Arakan State, Sagaing Region, and Magway Region using various aircraft including jet fighters and drones.

WHERE AND WHEN Not located · 01 Oct · earlier development · reported 11 Nov

WHY IT MATTERS Airstrike or drone strike; civilians harmed.

CONFIDENCE LOW - single outlet: DMG (relaying the account of MDSI). Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 12 · ARMED CONFLICT

Myanmar Military Deploys FPV Suicide Drones South of Myawaddy

WHAT HAPPENED The Myanmar Military has begun using precision FPV suicide drones south of Myawaddy following losses and Thai warnings regarding stray artillery rounds. The junta is utilizing aerial resupply drops and LID 22 convoys to sustain operations near Minletpan and Theahpyuchaung.

WHERE AND WHEN Myawaddy (Karen) · date not stated in reports · reported 11 Nov

WHY IT MATTERS Airstrike or drone strike.

CONFIDENCE LOW - single outlet: Karen News. Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 19 · ARMED CONFLICT

Arakan Army Offensive Advances Within Six Miles of Sittwe

WHAT HAPPENED Arakan Army (AA) has launched an offensive in Sittwe Township, capturing a military outpost in Yay Chan Pyin and advancing to Kyama Thauk village, approximately 6 miles from Sittwe. Due to the proximity of fighting, the junta is preparing to relocate the Rakhine State Hluttaway.

WHERE AND WHEN Sittwe (Rakhine) · date not stated in reports · reported 10 Nov

WHY IT MATTERS Claimed change of control.

CONFIDENCE LOW - single outlet: Ayar Times. Figures and claims are the sources' own and not independently verified.

No.	Priority	Development	Where / when	Outlets
26	P2 HIGH	**Myanmar Military Captures Strategic Shweaungtha Village in Htilin Township** Claimed change of control	Magway 09 Nov	1 (DMG)
27	P3 MONITORING	**Myanmar Military Forms New Local Militia Groups in Two Townships** Routine or local report	Madaya, Pyigyitagon (Mandalay) date not stated in reports	1 (BBC Burmese)
36	P3 MONITORING	**Residents Fear Renewed Conflict Between MNDAA and TNLA in Namhkam** Routine or local report	Shan date not stated in reports	1 (Myanmar Now)

Political, humanitarian and economic updates

Non-military developments not covered above.

P2 HIGH EVENT 8 · HUMAN RIGHTS

BWU: 49 women killed in military attacks in October

WHAT HAPPENED The Burmese Women's Union reported that 49 women were killed and 45 injured by military attacks across Myanmar in October 2026, with 15 deaths occurring in Arakan State. The majority of casualties were caused by airstrikes targeting civilian areas.

WHERE AND WHEN Not located · 01 Oct · earlier development · reported 11 Nov

WHY IT MATTERS Airstrike or drone strike; civilians harmed.

CONFIDENCE LOW - single outlet: DMG (relaying the account of BWU). Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 9 · ECONOMY

Myanmar Junta Proposes Record Military Budget for 2026-27 Fiscal Year

WHAT HAPPENED The Myanmar regime is seeking a record defense budget of 10.53 trillion kyats for the 2026-27 fiscal year, including a 2.58 trillion kyat supplementary grant. This increase occurs while approximately 17.9 million people live in multidimensional poverty and the budget deficit is projected to rise to 11.41 trillion kyats.

WHERE AND WHEN Nationwide · date not stated in reports · reported 11 Nov

WHY IT MATTERS Economic development.

CONFIDENCE MODERATE - reported by 2 independent outlets (The Irrawaddy, The Irrawaddy (Burmese)).

P2 HIGH EVENT 10 · ECONOMY

Fuel Shortages Cause Queuing and Black Market Price Hikes in Bago

WHAT HAPPENED Fuel shortages in Bago Region have forced residents to queue at remaining open stations and turn to the black market, where prices have exceeded 7,000 kyats per liter. The military junta has implemented QR code-based rationing for motorcycles and cars to manage the crisis.

WHERE AND WHEN Bago · 11 Nov

WHY IT MATTERS Economic development.

CONFIDENCE LOW - single outlet: Myaelatt Athan. Figures and claims are the sources' own and not independently verified.

P2 HIGH EVENT 13 · HUMANITARIAN

Junta Landmines Prevent Displaced Residents From Returning to Northern Kawkareik

WHAT HAPPENED Following the loss of outposts to KNLA-led forces in September, the Myanmar military planted landmines around several villages in northern Kawkareik to block resistance advances and prevent displaced residents from returning. Additionally, the junta has deployed reinforcements from LID 22 to the region and is conducting daily drone strikes.

WHERE AND WHEN Kawkareik (Karen) · date not stated in reports · reported 11 Nov

WHY IT MATTERS Airstrike or drone strike; civilians harmed.

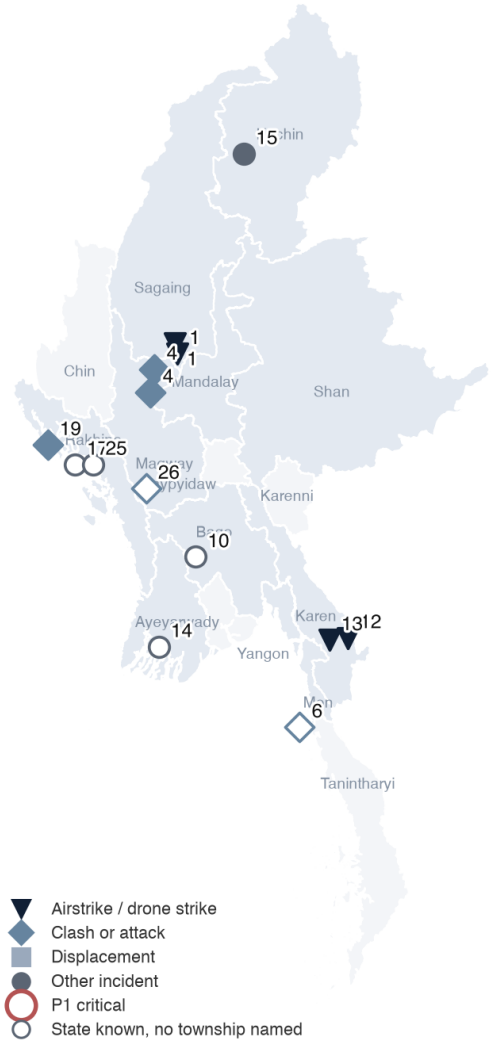
CONFIDENCE LOW - single outlet: Karen News. Figures and claims are the sources' own and not independently verified.

No.	Priority	Development	Where / when	Outlets
14	P2 HIGH	**Fuel prices double in Ayeyarwady Region due to reduced quotas** Economic development	Ayeyarwady date not stated in reports	1 (DVB English)
15	P2 HIGH	**Jade smuggling in Hpakant fuels Myanmar military and KIA** Economic development	Hpakant (Kachin) date not stated in reports	1 (DVB English)
16	P2 HIGH	**Bangladesh and Türkiye discuss Rohingya repatriation and ICJ proceedings** Diplomatic development	Not located date not stated in reports	1 (DVB English)
17	P2 HIGH	**UN Special Rapporteur begins mission to Rohingya refugee camps** Notable development	Rakhine date not stated in reports	1 (DVB English)
18	P2 HIGH	**Junta Central Bank Eases Trade Policies Amid Foreign Investment Flight** Economic development	Nationwide date not stated in reports	1 (Ayar Times)
20	P2 HIGH	**Thailand to Grant Asylum Only to Life Threatened Myanmar Refugees** Diplomatic development	Not located date not stated in reports	1 (Ayar Times)
21	P2 HIGH	**CDM Officers Expose Junta Pilots Conducting Airstrikes on Civilians** Airstrike or drone strike	Nationwide date not stated in reports	1 (The Irrawaddy (Burmese))
22	P2 HIGH	**Myanmar Embassies Require Tax and Remittance Proof for Migrant Passports** Economic development	Not located date not stated in reports	1 (The Irrawaddy)
24	P2 HIGH	**Bangladesh Discusses Rohingya Repatriation With Myanmar Regime and Arakan Army** Diplomatic development	Not located date not stated in reports	1 (The Irrawaddy)
25	P2 HIGH	**Drug Trafficking and Abuse Increase in Junta-Controlled Manaung Township** Notable development	Rakhine 10 Nov	1 (DMG)
29	P3 MONITORING	**Junta Deputy Minister Says 24-Hour Electricity Will Take 20 Years** Routine or local report	Not located date not stated in reports	1 (Myanmar Now)
30	P3 MONITORING	**Thai Foreign Minister Sihasak to Visit Nay Pyi Taw for Talks** Routine or local report	Myawaddy (Karen) date not stated in reports	1 (Bangkok Post)
31	P3 MONITORING	**Online Scam Operations Shift to Work-From-Home Models in Myanmar Cities** Routine or local report	Myawaddy (Karen) date not stated in reports	1 (Myanmar Now)
32	P3 MONITORING	**Record Rainfall Causes Floods and Landslides in Southern Shan State** Routine or local report	Taunggyi (Shan) date not stated in reports	1 (DVB English)
34	P3 MONITORING	**Cyber-Fraud Syndicates Expand Into Shan State Interior Under Militia Protection** Routine or local report	Shan date not stated in reports	1 (The Irrawaddy)

No.	Priority	Development	Where / when	Outlets
35	P3 MONITORING	**Administrator Forcibly Collects Conscription Fees From Seven Villages in Myothit** Routine or local report	Myothit (Magway) date not stated in reports	1 (Myaelatt Athan)
38	P3 MONITORING	**Extreme heat and water shortages damage paddy crops in Rakhine** Routine or local report	Kyauktaw, Mrauk-U (Rakhine) 11 Nov	1 (DMG)
39	P3 MONITORING	**Starlink internet disruptions cause communication difficulties in Myanmar conflict zones** Routine or local report	Nationwide date not stated in reports	1 (RFA)
41	P3 MONITORING	**Sagaing Farmers Report Rising Production Costs Due to Checkpoint Taxation** Routine or local report	Shwebo, Wetlet (Sagaing) date not stated in reports	1 (DVB English)
42	P3 MONITORING	**Heavy Rainfall Causes Flooding in Kalaw Mongnai and Hsipaw** Routine or local report	Hsipaw, Mongnai (Shan) date not stated in reports	1 (Ayar Times)
43	P3 MONITORING	**Junta Committee Accuses EROs of Crimes During Civil Society Meeting** Routine or local report	Not located date not stated in reports	1 (Ayar Times)
44	P3 MONITORING	**Junta Invites Domestic Investment in Energy Amid Severe Power Shortages** Routine or local report	Bago date not stated in reports	1 (Ayar Times)
45	P3 MONITORING	**USDP MP Urges Crackdown on Illegal Foreigners During Hluttaw Meeting** Routine or local report	Nationwide date not stated in reports	1 (The Irrawaddy (Burmese))
46	P3 MONITORING	**Military Regime Plans Rotating Electricity Supply System in Kyaukphyu** Routine or local report	Kyaukphyu (Rakhine) 10 Nov	1 (DMG)

Regional situation

Where the day's events were reported. Event numbers refer to the pages before.



Region	Events	P1/P2
Rakhine	5	3
Karen	4	2
Shan	4	0
Magway	3	2
Sagaing	2	1
Bago	2	1
Mon	1	1
Ayeyarwady	1	1
Kachin	1	1
Mandalay	1	0

16 events name no locatable place (nationwide, international or unstated) and are not mapped.

Intelligence assessment and watchlist

Implications, uncertainties and what to monitor in the next 24-72 hours.

The junta is facing simultaneous pressure from reported AA advances in Rakhine (single-source, Event 19) and fuel shortages. The military has also claimed tactical victories in Bago and Mon states. A key uncertainty is whether the junta can use its rare earth resources to attract US investment (Event 5) while its leaders remain excluded from the ASEAN summit (Event 3).

Key information gaps

- The number of casualties in Sagaing is only reported by one outlet (Event 1).
- The military claims to have captured 11 bases on the Bago-Mon border; a source close to the NUG told Myanmar Now that some camps were seized but that the camp taken was not the Special Region Military Command headquarters (Event 6).
- The reported AA advance to within six miles of Sittwe and the planned move of the Rakhine State Hluttaway rest on one outlet with an anonymous local source; no junta response is reported (Event 19).
- The report of 145 civilians killed by airstrikes in October is based solely on a statement by the MDSI (Event 7).

Watchlist

1	The potential relocation of the Rakhine State Hluttaway as the Arakan Army approaches Sittwe (Event 19).
2	The upcoming visit of Thai Foreign Minister Sihasak Phuangketkeow to Nay Pyi Taw (Event 30).
3	The 49th ASEAN summit in Manila from November 15 to 17 (Event 3).

Scheduled dates

12 Nov	Thai Foreign Minister Sihasak Phuangketkeow visits Myanmar: border security, ASEAN re-engagement
15-17 Nov	ASEAN leaders' summit in Manila: Myanmar's representation and the Five-Point Consensus
19 Nov	International Court of Justice rules in The Gambia v. Myanmar (Rohingya genocide case)

Dates announced in earlier reports (platform calendar), next 14 days.

Sources and method

55 analysed reports collected in the window (10 Nov 21:30 - 11 Nov 2026 21:30 Myanmar time), grouped into 40 events with the weekly report's clustering; 6 were carried by two or more independent outlets. Outlets: DVB English 10, The Irrawaddy 8, Ayar Times 7, Myanmar Now 7, DMG 6, The Irrawaddy (Burmese) 5, Myaelatt Athan 2, Karen News 2, The Straits Times 1, Asia Times 1, The Hindu 1, BBC Burmese 1, Bangkok Post 1, RFA 1.

Priority: P1 critical = 10 or more reported killed, a change of control reported by two or more outlets, a major political development reported by two or more outlets, or 5,000 or more displaced. P2 high = fighting with deaths, airstrikes, harm to civilians, a claimed change of control, displacement, or a significant diplomatic, economic or political development. P3 monitoring = other reports. Confidence: HIGH = three or more independent outlets, MODERATE = two, LOW = one; when every report of an event relays one party's account (state media, say), it counts as one source. Figures are as reported; the platform does not verify claims independently. Headline, assessment and watchlist are written by the platform's language model from these events only. Most outlets are exile or resistance-aligned media.